

RYBINSK: YOUR BUSINESS GROWTH POINT

**Rybinsk
2011**





LOCATION: Region of Yaroslavl, Central Federal District, Russia

River links system



Volga river:
Water links to Moscow,
St.-Petersburg, Petrozavodsk,
Archangelsk, etc.

Automobile and railway system



to Moscow – 360 km,
to St.-Petersburg – 730 km



RYBINSK - BASIC FIGURES

- City of Rybinsk is located in Yaroslavl region (Central Federal District)
- City territory - **10142 hectares**
- Distance (automobile, railway) to Moscow – **360 km**, to St.-Petersburg – **730 km**
- Rybinsk is located on the banks of Rybinsk water reservoir (total area 3 800 sq. km, river vessel traffic depth 25 – 27 m), is linked by river system with Moscow, St.-Petersburg, Petrozavodsk, Archangelsk, etc.)
- Population – **200 300** (01.01.2011).
- Economically active population – **121 000** (01.01.2011)
- Average salary level – **16 400 RUR (400 EUR/month)** (01.08.2011).
- Unemployment – **1,9%** (01.08.2011).





ECONOMIC FIGURES IN 2010

Total number of companies – **4633**

“Industrial base” companies – **56**

- total output volume (manufactured industrial goods and production of energy)
32,6 billion RUR (0,8 billion EUR)

- total sales volume in SME segment
9,6 billion RUR (0,2 billion EUR)

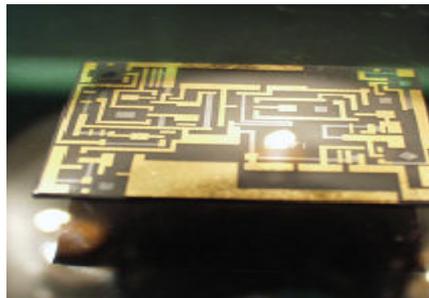
- retail trade turnover
11,7 billion RUR (0,3 billion EUR)

Growth compared to 2009:

- Industrial goods and energy production - 145%,

- SME sales - 131%,

- Retail turnover - 106%.





INDUSTRIAL BASE OF RYBINSK

- jet engines, gas-turbine power-plants and equipment production (domestic and international)
- shipbuilding production (domestic and international)
- cable and wire production (domestic and international)
- special equipment production: unmanned aerial systems, datalink systems, radar equipment, special control and measurement equipment
- printing machines and equipment production
- road construction vehicles and equipment production
- motor vehicles, ATV and equipment production
- common industrial and special ball valves production
- IT and nanotech production





EMPLOYEES: SOLID EDUCATIONAL BASE

High education level of secondary schools graduates

Higher education system (about 7400 students, 100 specialties, four-level education system):

- Rybinsk State University of Aviation Technologies



Subsidiaries and branches of universities:

- International University of Business and New Technologies,
- Yaroslavl State Pedagogic University,
- Modern Humanitarian Academy,
- Moscow State Academy of Sailing Transport.



Corporate training centers for industrial purposes
(Scientific-Production Association «Saturn», Rybinsk University)

State professional (vocational) schools (about 6500 students):

- 8 primary education,
- 5 advanced professional education

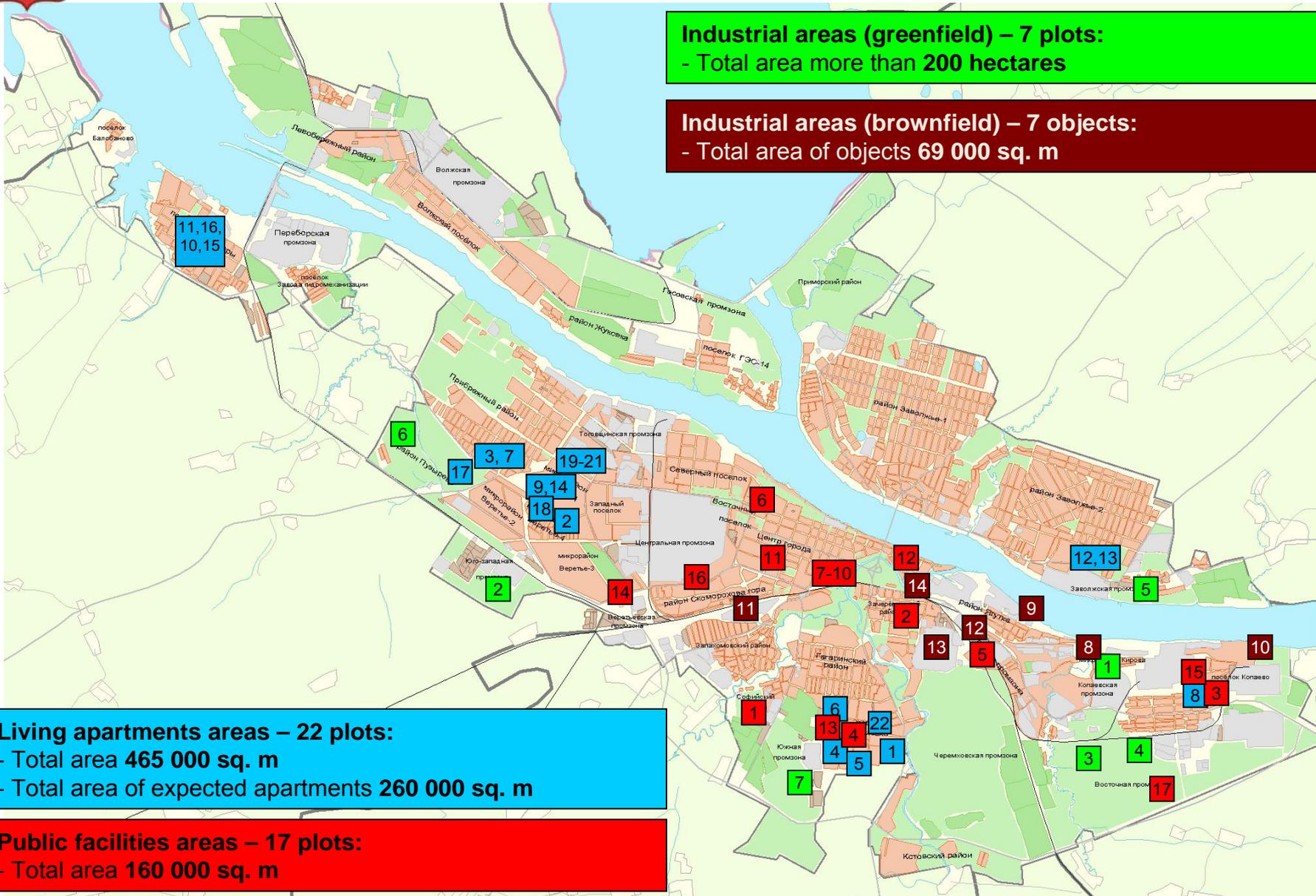




PROSPECTIVE DEVELOPMENT SITES

Industrial areas (greenfield) – 7 plots:
- Total area more than 200 hectares

Industrial areas (brownfield) – 7 objects:
- Total area of objects 69 000 sq. m



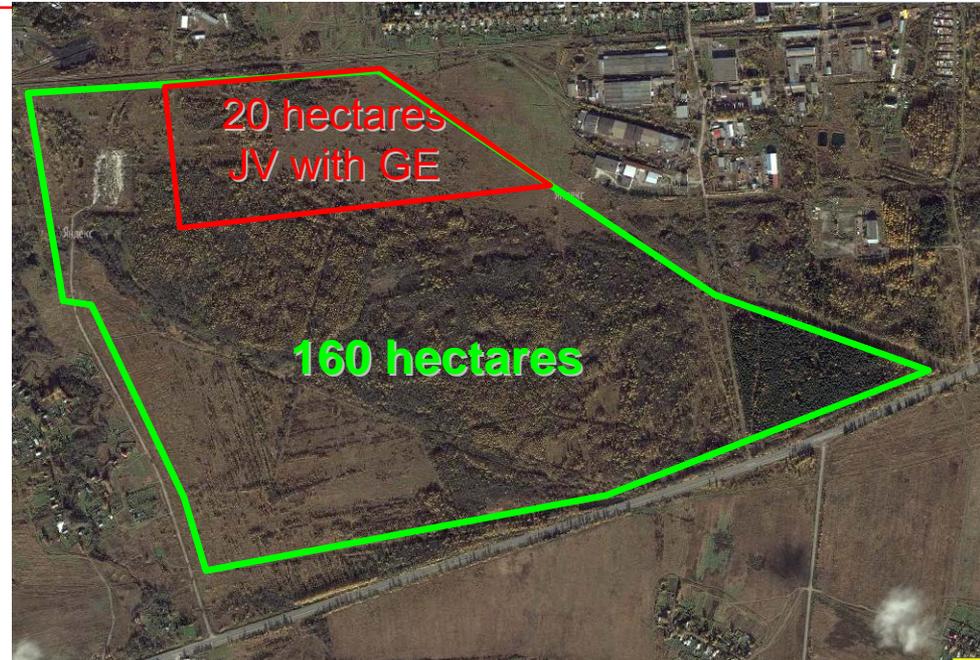
Living apartments areas – 22 plots:
- Total area 465 000 sq. m
- Total area of expected apartments 260 000 sq. m

Public facilities areas – 17 plots:
- Total area 160 000 sq. m



PROSPECTIVE INDUSTRIAL SITE: “EASTERN INDUSTRIAL AREA”

- 160 hectares – total area (within city territory), widening up to 400-1500 hectares available
- 2-20 hectares land lease or redempcion available
- Municipal (state) property
- Plain terrain
- Purpose (General plan): industrial, scientific companies, communal facilities, warehouses allocation; partially – clay deposit
- Infrastructure: water, electricity, gas, communications in proximity
- City center – 4 km, river port – 3 km, railroad, automobile road – along the site



- Area included in Program of investment areas development of Yaroslavl Region Government and Program of Rybinsk city social-economical development of 2011-2015
- First resident: JV of “General Electric”, “Inter RAO EES”, State Corporation “Rostekhnologii”





FAVORABLE INVESTMENT CONDITIONS

Regional government support of investment activities on the territory of Yaroslavl region:

1. Tax privileges for period up to 7 years:
 - 1.1. Wealth tax – 0
 - 1.2. Transport tax – 0
 - 1.3. Profit tax – 4,5 per cent points decreased
2. Investment taxation credits;
3. Regional warranties of Yaroslavl region;
4. Budget credits;
5. Organization and methodology support of investment activity according to the legislation and other support measures

Rybinsk administration support of investment activities on the territory of Rybinsk

1. Privilege rent rate for use of municipal property
2. Selection of investment areas according to the requirements of investor, information and consulting support
3. Support of infrastructure issues
4. Fast reception of necessary approvals and permissions
5. Assistance in registration of local company for investment
6. Assistance in human resources selection
7. Organization of municipal transport routes to the territory of the company



EXAMPLES OF SUCCESSFUL INVESTMENT POLICY IN YAROSLAVL REGION AND RYBINSK



INTERNATIONAL INVESTORS IN YAROSLAVL REGION

- Nexans (France)
- Komatsu (Japan)
- Velux (Denmark)
- Astron Buildings (Luxemborg)
- DuPont (USA)
- Bertelsmann AG (Germany)
- Eastman Kodak (USA)
- Tyco Electronics (USA)
- Metro Group (Germany)

INTERNATIONAL INVESTORS IN RYBINSK

- Snecma (Safran Group, France)
- Prysmian Cables & Systems (Italy)
- General Electric (International)

In 2010 Rybinsk is on the 2nd place in rating of investment activities in Yaroslavl region



SIGNIFICANT INITIATIVES AND PROJECTS OF CITY ADMINISTRATION IN 2011-2015

Communal systems and infrastructure, construction, arrangement of territories

- Energetic efficiency programs;
- Heating systems optimization;
- Construction of new water cleaning facilities, UV-cleaning technologies introduction;
- River banks strengthening;
- Major repairs of multiroom apartment buildings;
- Habitation granting programs for poor and other categories of citizens;
- Road construction and repair programs;
- Habitation, garden and other territories arrangement, greenery arrangement

Education

- Education system optimization;
- Kindergartens reconstruction;
- School gyms and stadiums modernization;
- Completion of construction works at school №12 (teaching block, sports complex)
- New school food system

Healthcare

- Healthcare infrastructure optimization
- System of medical specialists support

Sport and youth policy

- Sport involving programs for schoolchildren; sport clubs; municipal and corporative competitions for personnel of companies and enterprises, students and schoolchildren
- International sport competitions;
- Construction of short-track ice arena;
- Construction of new sports, recreation centers;
- Reconstruction of sports centers «Saturn», «Meteor», «Metallist»
- Reconstruction of children recreation camps, creation of all-year children sports and recreation center

Culture

- City historical center renovation;
- Heritage objects reconstruction;
- Creation of modern information center

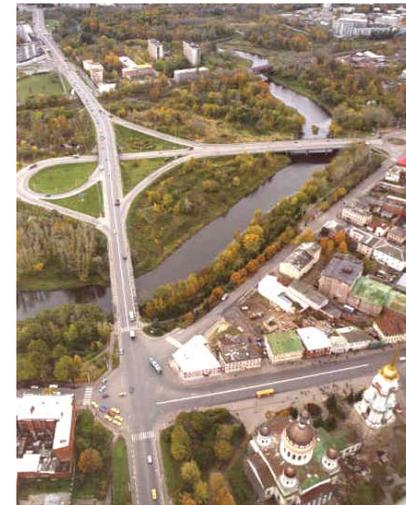
And others...



CITY OPEN FOR NEW INITIATIVES

Rybinsk competitive advantages:

- Multi-branch scientific-industrial potential;
- Favorable geographical location; availability of water resources;
- High qualification human resources;
- Wide multi-level education system and high scientific potential;
- Perspective investment areas for construction of industrial facilities, living apartments, public facilities;
- High level of international relations;
- Stable social and political situation, high activity of population





WE ARE READY FOR PROSPECTIVE COOPERATION!



RYBINSK CITY ADMINISTRATION

152900, Yaroslavl region, Rybinsk, Rabochaya Str., 1

First Deputy Head of City Administration

Leonid Mozheiko

Phone +7 (4855) 29-00-06. E-mail: mozheiko@ryb.adm.yar.ru

Head of Prospective Development and Investment Office

Julia Dmitrieva

Phone +7 (4855) 29-00-22. E-mail: dmitrieva@ryb.adm.yar.ru

Head of Strategic Planning and Investment Policy Department

Alexey Kuznetsov

Phone +7 (4855) 29-00-14. E-mail: kuznetsov@ryb.adm.yar.ru